# Open Repair Data Standard (ORDS)

Version 0.1

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## Section 1: About Open Repair Alliance

### Goals and ORDS Use Cases

The initial objective of the Open Repair Alliance is to help organisations involved in community repair to better harmonise the way we collect and share information about successes and challenges in repairing small electrical and consumer electronic devices, to increase the visibility and the impact of the work we all do.

Specifically, we aim to:

- Create a joint approach to documenting successes and challenges with post-warranty repairs
- Promote it as a standard available to other community repair networks, and in the future to commercial repairers and others collecting repair data
- Enable coalition members and others to use the data from our joint work to produce insights, with the objective of demanding more repairable products, improved support and access to better repair services
- Jointly explore additional information we can all collect to help make a stronger case for increased repairability

## Section 2: Governance and Membership

## Founding Members

Open Repair Alliance's founding members are: Anstiftung Foundation, Fixit Clinic, iFixit, The Repair Cafe Foundation and The Restart Project.

All founding members have a strong commitment to repair and to documenting the challenges and opportunities that we face. Most groups are non-profit organisations promoting community repair initiatives. The Alliance also contains a commercial organisation, iFixit, because of its commitment to sharing repair data as part of the Alliance and for its active role and strong voice campaigning for repairability in the United States and in Europe.

The work of the Alliance is facilitated by a coordinator organisation, The Restart Project as of November 2017. The role will rotate between founding members.

## Additional Membership

Alongside founding members, we will increase membership both via additional core members and via an Advisory Group of other organisations and individuals interested and active in issues around repair. These include: consumer rights organisations, environmental NGOs, networks and universities. The rationale for their involvement is to seek advice, support and insights from groups which might also benefit from our work.

Additional organisations interested in our work will be able to follow developments and to apply to join the Alliance as core members or in an advisory role. Existing core members will review applications quarterly and accept them unless one or more existing members have objections.

### **Decision Making**

Decisions on the standard are made through consensus between the core members. Any founding members may veto a decision, in the case that discussions do not reach an agreeable consensus. Advisors will share insights and advice, but will not take part in voting.

As the group will grow in the future, we plan to revise decision making by October 2018.

## Section 3: The Standard

## **Guiding Principles**

As members of the Open Repair Alliance, organisations are committed to share data that is accessible, useful and useable for a range of partners.

To ensure this, organisations are expected to consider that their Open Repair data is:

- Structured data is valid in line with the requirements of the standard
- Comparable data can be linked across publishers through codelists and shared references
- Open data is appropriately licensed and published
- Accurate data is as accurate as possible
- Timely data is kept up-to-date and updated regularly

The standard is focused on collecting and sharing information about repair of small electricals and consumer electronics. Due to the open nature of the standard, it could in the future lead to adaptations to cater for other areas of repair information.

## **Collected Data**

This section describes the data that we collect as part of the standard.

There is a wide variety of data that can be and is being collected on the topic of repair. We recognise that not all organisations have the need or capacity to collect all of this data, and further we recognise the tension between the ideal scenario of all the data we would like to have, and the ability to expect that data to be collected in busy repair environments, often by volunteers.

As such, the standard is grouped into logical 'modules' that group together related questions, and within these modules questions are classified as required or optional. Modules are described as either primary or additional. To be fully compliant with the standard, data must aim to include all required fields in the primary modules.

Organisations may optionally choose to collect and share data in additional modules. In order to be fully compliant with the standard, if an additional module is collected, then all required fields within that module must be included.

Primary and additional modules, and required and optional questions, are decided upon following the governance process of the Alliance. The decision to define a question as 'required' is based on a number of factors - around use cases and benefits of the data the question would produce, and the complexity of data collection for that question (including who is being asked to collect the data and how - for example, we wish to avoid overloading volunteers with data collection). Every required question should be traceable back to a particular use case and goal.

#### Modules

The following outlines the primary and additional modules, and lists the required fields within each of these. The Alliance aims to release further information on all the considered questions (those which are optional and those that are in additional modules) in due course.

#### Primary

Module	Description	Required fields
Product related	Information about the product/device that someone has attempted to fix. To help relate repair issues to particular groupings of product.	<ul> <li>Product Category</li> <li>Brand</li> <li>Model</li> <li>Year of Manufacture</li> </ul>
Repair related	Information about the attempted fix and its outcome. To help ascertain common ways in which devices fail and the results of repair attempts.	<ul><li> Problem</li><li> Repair Status</li></ul>
Session related	Information about when the repair took place and through which entity, e.g. a specific community repair group on a particular date. To help verify the provenance of the repair data.	<ul><li>Group Identifier</li><li>Date</li></ul>

#### Additional

Module	Description
Impact related	Information about the wider environmental or social impact of

	the repair - e.g. waste weight diverted, hours volunteered, etc This information can be calculated based on other information, e.g. product category, number of repairers at a session.
Repairer related	Information about the person that undertook the repair.
Participant related	Information about the person that owns the device/brought it to be fixed.
Feedback related	Information asked of the participant about their experience of the repair attempt/event. Also feedback from the repairer on the ease of the repair, the repairability of the product etc.

Please note that there currently are no agreed questions for additional modules.

#### Data types and codelists

For data to be comparable, the values recorded for each field need to be of the correct type. For example, for a date field, an agreed representation of the date is needed.

For a categorisation field, an agreed selection of options needs to be agreed. This is a 'codelist'. An *open codelist* provides suggested codes, but publishers can extend these lists with new codes on the basis of consensus with other publishers, or by using a codes prefixed with 'x\_' to indicate that it is a local 'eXtension' to the codelist. A *closed codelist* provides mandatory codes and publishers should only use values provided in the official list. Changes to closed codelists should take place through the governance and revision process.

This section lists the expected data types and codelists for the required fields.

Question	Field Name	Туре
Product Category	product_category	Option from open codelist. A standardised codelist has yet to be agreed and is the subject of ongoing work. At present, groups will collect data using their existing product categorisations.
Brand	brand	Option from open codelist. A standardised codelist has yet to be agreed and is the subject of ongoing work. At

		present, groups will collect data using their existing methods.
Model	model	Option from open codelist. A standardised codelist has yet to be agreed and is the subject of ongoing work. At present, groups will collect data using their existing methods.
Year of Manufacture	year_manufactured	Year. YYYY (i.e. four digit year)
Problem	problem	Option from open codelist. A standardised codelist has yet to be agreed and is the subject of ongoing work. At present, groups will collect data using their existing methods.
Repair Status	repair_status	Option from closed codelist. A standardised codelist has yet to be agreed and is the subject of ongoing work. At present, groups will collect and share data using their existing methods.
Group Identifier	group_id	String. Unique. A unique identifier across all members that identifies the group responsible for the repair.
Date	date	Date. YYYY-MM-DD format. (i.e. year, month, day.)

## Producing and Sharing Compliant Data

Compliant data is data that:

- contains the required data as agreed per this standard
- is formatted using the correct data formats as agreed per this standard
- is publicly available for download
- is licensed correctly

#### Data Format

Initially, each member will publish its data in CSV format, where each row represents a single repair attempt, and will contain the values for all of the required fields listed above. The first row will be a header row, with the column titles matching those names listed above. Additional optional fields can be included in the CSV should any member wish to do so.

An example reference file of data in the required format can be found here: <u>https://drive.google.com/open?id=1epzEIEmzG4Y5Fu43amM1uFtjI18ivWoj</u>

The Alliance will review the data format as the standard evolves.

#### **Data Collection Tools**

The Alliance does not prescribe a particular tool with which to collect the data, however individual members are encouraged to share advice and help on using and expanding existing tools.

#### Data Publishing

Organisations will host their own CSV data files, in a publicly accessible and downloadable location such as their website. A public registry listing the URL of each of these datasets will be maintained on <u>openrepair.org</u>.

In order to ensure that the Alliance makes available up-to-date data on repair, each member commits to updating the ORDS data that it publishes at least on a monthly basis, by the end of each calendar month.

#### **Data Versioning**

Further discussion by the Alliance is needed to determine the requirements of keeping the history of the data collected through the Open Repair Data Standard. At present, members commit to maintaining their own historical records and to amend previously released data points only to ensure increased accuracy.

#### Data Licensing

Data must be licensed under the Creative Commons Attribution-ShareAlike 4.0 International (CC BY-SA 4.0) (<u>https://creativecommons.org/licenses/by-sa/4.0/</u>).

As we develop the standard further, we plan to revisit the licensing of data to best address the potential commercial use of the data by third parties.

## Section 4: Document Information

### Version

*Number*: 0.1 *Description*: Initial version agreed by Open Repair Alliance founding members. *Published*: 14th November 2017.

### License

The Open Repair Data Standard and supporting documentation is licensed under the <u>Creative</u> <u>Commons Attribution-ShareAlike 4.0 (CC BY-SA)</u> license.

## Changelog

*V0.1* - Initial version agreed by Open Repair Alliance founding members, published on 14th November 2017